

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

In re: P3 PURE LLC, <i>Debtor.</i>	§ § § § §	CASE NO. 24-10532 Chapter 7 <i>converted</i>
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**STATEMENT OF CHANGES IN SCHEDULES AND STATEMENT OF FINANCIAL
AFFAIRS UPON CONVERSION TO CHAPTER 7**

TO THE HONORABLE SHAD M ROBINSON, UNITED STATES BANKRUPTCY JUDGE:

Now comes the Debtor, P3 Pure, LLC, and files this Statement of Changes in Schedules and Statement of Financial Affairs upon Conversion to Chapter 7, and would shows:

The undersigned officer for the Debtor declares that she has read the foregoing Statement of Changes in Schedules and Statement of Affairs Upon Conversion to Chapter 7 and that they are true and correct to the best of her knowledge, information, and belief.

Respectfully submitted this 19th day of November, 2024.

P3 Pure LLC
DocuSigned by:



FC72A4EC979548A...

Amy Perez

Its: CEO / Founder

/s/ R. Adam Swick

R. Adam Swick, SBN: 24051794
AKERMAN LLP
500 West 5th Street, Suite 1210
Austin, Texas 78701
Telephone: (737) 999-7103
Facsimile: (512) 623-6701
adam.swick@akerman.com

-and-

David W. Parham, SBN: 15459500
Laura M. Taveras, SBN: 24127243
AKERMAN LLP
2001 Ross Avenue, Suite 3600
Dallas, Texas 75201
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Facsimile: (214) 981-9339
david.parham@akerman.com
laura.taveras@akerman.com

Attorneys for Debtor

CERTIFICATE OF SERVICE

I hereby certify that on November 19, 2024, the Statement of Changes in Schedules and Statement of Financial Affairs Upon Conversion to Chapter 7 was served electronically via CM/ECF on the following parties and to all parties requesting service including the following effected parties. Additionally, within one business day of filing, the Statement of Changes in Schedules and Statement of Financial Affairs Upon Conversion to Chapter 7 was served via U.S. First Class Mail to all parties on the attached matrix.

United States Trustee

United States Trustee
903 San Jacinto Blvd., #230
Austin, TX 78701
Email: ustpreion07.au.ecf@usdoj.gov

Trustee

Randolph N Osherow
342 W Woodlawn, Suite 100
San Antonio, TX 78212
rosherow@hotmail.com

/s/ R. Adam Swick
R. Adam Swick

Advantage Sales & Marketing Inc
PO Box 744482
Atlanta, GA 30374-4482

Alpacka Group LLC
178 Barnard Avenue
San Jose, CA 95118

Amazon Capital Services
410 Terry Ave. N.
Seattle, WA 98109

American Express
PO Box 650448
Dallas, TX 75265

Amy Perez
4424 Jackson Ave. #539
Austin, TX 78731

AOA Products LLC
3618 King Rd, Unit D
Toledo, OH 43617

Beehive Natural Sales LLC
5212 Delridge Way SW Unit B
Seattle, WA 98106

Belmark Inc.
PO Box 8814
Carol Stream, IL 60197-8814

Brenntag Southwest Inc
704 E Wintergreen Rd
Lancaster, TX 75134

Capitol Corporate Services Inc
1501 S MoPac Wxpy Ste 220
Austin, TX 78746

Ciranda Inc
708 2nd Street
Hudson, WI 54016

Container & Packaging Supply
1345 E Sate St
Eagle, ID 83616

CT Corporation System
1200 South Pine Island Rd.
Suite A
Fort Lauderdale, FL 33324

Danica Matulis DBA Marketing Stack LLC
24081 Gemwood Dr
Lake Forest, CA 92630

Eden Botanicals LLC
3820 Cypress Dr., #12
Petaluma, CA 94954

EPA Marketing
15970 115th Avenue North
Jupiter, FL 33478

Florida Dept of Revenue
Bankruptcy Unit
PO BOX 6668
TALLAHASSEE, FL 32314-6668

Garrison Minerals LLC
11901 W 48th Ave
Wheat Ridge, CO 80033

Genius Central
DEPT CH19799
Palatine, IL 60055-9799

Gina Simmons
304 Midlothian Avenue
Tampa, FL 33617

Independent Bank
3090 Craig Drive
McKinney, TX 75070

Internal Revenue Service
Centralized Insolvency Office
PO Box 7346
Philadelphia, PA 19101-7346

Ironclad Consulting Services
12916 Meridian Park Blvd
Austin, TX 78739

Isaac J. Brown
Wicks Phillips LLP
3131 McKinney Ave., Ste 500
Dallas, TX 75204

Janitor's Warehouse Inc
3910 Gattis School Rd.
Round Rock, TX 78664

Jedwards International
141 Campanelli Dr
Braintree, MA 02184

Montgomery Capital Partners III LP
Attn: Carlos A. Lacayo
2500 Dallas Parkway, Suite 533
Plano, TX 75093

My Fishbowl Hosting
580 East Technology Ave
Suite C1100
Orem, UT 84097

Newton Bookkeeping
779 Hometown Pkey
Kyle, TX 78640

Nicolas Gutierrez
5119 Chilkoot St
Tampa, FL 33617

Optimum
PO Box 70340
Philadelphia, PA 19176-0340

Plastek Industries Inc
dba The DISTRIBUPACK Co
2425 West 23rd Street
Erie, PA 16506

Quench USA Inc
3175 Bass Pro Dr.
Grapevine, TX 75081

Regions Bank
PO Box 2224
Birmingham, AL 35246-3042

Shay and Company Inc
10639 SE Fuller Rd
Portland, OR 97222

Spectrum Chemical Mfg Corp
769 Jersey Ave
New Brunswick, NJ 08901

Starwest Botanicals
161 Main Avenue
Sacramento, CA 95838

Stephen Gould

Sun Life Financial
PO Box 807009
Kansas City, MO 64184-7009

Synectics International Inc
48413 Colleyville Blvd., Ste 251-375
Colleyville, TX 76034

Texas Comptroller of Public Accounts
Bankruptcy Section
P.O. Box 13528, Capitol Station
Austin, TX 78711-3528

Tforce Freight
PO Box 1216
Richmond, VA 23218-1216

The Data Council
18100 Von Karman Ave, Ste 1000
Irvine, CA 92612

The Lebermuth Company
4004 Technology Dr
Richmond, VA 23218-1216

The Wenmohs Group
4425 S MoPac Expy Bldg 3
Suite 504
Austin, TX 78735

Thrive Market Inc
5340 Alla Rd, Ste 105 B
Los Angeles, CA 90066

Toprint Printing (Shenzhen) Co Ltd
Rm 1702., Bldg 3
Tianjian Wisdom World, Huilongpu Cmty
Longcheng St, Longgang Dist
Shenzhen City, GD, CHINA 51817

Travis County Tax Office
PO Box 149328
Austin, TX 78714-9328

U.S. Small Business Administration
1545 Hawkins Blvd., Suite 202
El Paso, TX 79925

Uline Shipping Supply
PO Box 88741
Chicago, IL 60680-1741

UNFI Audit
One Bridgestone Parkway, Ste 100
Nashville, TN 37214

UNFI Shared Services
1 Albion Road
Lincoln, RI 02865

United Health Care
PO Box 88106
Chicago, IL 60680-1106

United Natural Foods Inc
433 Oak Glen Rd
Howell, NJ 07731-8932

Univar Solutions
62190 Collections Center Dr
Chicago, IL 60693-0621

US Small Business Administration
COVID EIDL Servicing Center
14925 Kingsport Rd
Fort Worth, TX 76155-2240

Videojet Technologies Inc
1500 N Mittel Blvd.
Wood Dale, IL 60191-1073

William Sizemore
1510 N 17th St Unit 2B
Tampa, FL 33605

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☐ Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ **0.00**

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ **93,304.32**

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ **93,304.32**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **3,007,862.52**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **9,158.49**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **356,508.02**

4. Total liabilities
Lines 2 + 3a + 3b

\$ **3,373,529.03**

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☒ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **Horizon Bank**

Debtor-in-Possession Account

7151

\$33,760.68

3.2. **Independent Bank - 7932**

\$0.00

4. Other cash equivalents (Identify all)

4.1. **eCommerce / Cash Receipts: Amazon**

\$36,513.29

4.2. **eCommerce / Cash Receipts: Paypal**

\$677.50

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$70,951.47

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Debtor **P3 Pure LLC**
Name

Case number (If known) **24-10532**

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less: 19,984.26 - 0.00 = \$19,984.26
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 270.56 - 0.00 = \$270.56
face amount doubtful or uncollectible accounts

11a. 90 days old or less: 2,098.03 - 0.00 = \$2,098.03
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$22,352.85

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials Components Essential Oils Raw Materials Labels	<u>Unknown</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
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20. Work in progress

21. Finished goods, including goods held for resale Finished Goods	<u>Unknown</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
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Amazon Inventory	<u>Unknown</u>	<u>Unknown</u>	<u>N/A</u>	<u>Unknown</u>
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22. Other inventory or supplies

Debtor **P3 Pure LLC** Case number (If known) **24-10532**

Name

Shipping Supplies

Unknown

Unknown

N/A

Unknown

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☒ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☒ No. Go to Part 8.

☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

Logo

Serial No. 88258515

Registration No. 5820489

Unknown

N/A

Unknown

Debtor **P3 Pure LLC**
Name

Case number (If known) **24-10532**

PRETTY FRANK
Serial No. 88455184
Registration No. 6054887

Unknown N/A

Unknown

P3 PURE
Serial No. 86882757
Registration No. 5396954

Unknown N/A

Unknown

P3
Serial No. 86854207
Registration No. 5470076

Unknown N/A

Unknown

HAPPY PITS
Serial No. 86372327
Registration No. 4814480

Unknown N/A

Unknown

MOOD MIST
Serial No. 86372292
Registration No. 4819475

Unknown N/A

Unknown

TOUGH TEETH
Serial No. 86372160
Registration No. 4814479

Unknown N/A

Unknown

PRIMAL PIT PASTE
Serial No. 86320024
Registration No. 4806594

Unknown N/A

Unknown

PIT PUMP
Serial No. 86256481
Registration No. 4765688

Unknown N/A

Unknown

- 61. Internet domain names and websites
- 62. Licenses, franchises, and royalties
- 63. Customer lists, mailing lists, or other compilations
- 64. Other intangibles, or intellectual property
- 65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

Debtor **P3 Pure LLC**
Name

Case number (If known) **24-10532**

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71.	Notes receivable Description (include name of obligor)	
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities Great American Alliance Insurance Company Commercial General Liability Policy No. PLF041359-HSCG034938 Policy Period: 02/16/2024-02/16/2025	\$0.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor **P3 Pure LLC**
Name

Case number (if known) **24-10532**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$70,951.47	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$22,352.85	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$93,304.32	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$93,304.32

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<div>Montgomery Capital Partners III LP</div> <div>Creditor's Name</div> <div>Attn: Carlos A. Lacayo</div> <div>2500 Dallas Parkway, Suite 533</div> <div>Plano, TX 75093</div> <div>Creditor's mailing address</div> <div>carlos.lacayo@mca-texas.com</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>1/30/2024</div> <div>Last 4 digits of account number</div> <div>Do multiple creditors have an interest in the same property?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div>	<div>Describe debtor's property that is subject to a lien</div> <div>All tangible and intangible personal property.</div> <div>Describe the lien</div> <div>Security Agreement</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div> <div>As of the petition filing date, the claim is:</div> <div>Check all that apply</div> <div><input checked="" type="checkbox"/> Contingent</div> <div><input checked="" type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div>	<div>\$961,131.02</div> <div>Unknown</div>

2.2	<div>U.S. Small Business Administration</div> <div>Creditor's Name</div> <div>1545 Hawkins Blvd., Suite 202</div> <div>El Paso, TX 79925</div> <div>Creditor's mailing address</div> <div>Creditor's email address, if known</div> <div>Date debt was incurred</div> <div>Last 4 digits of account number</div>	<div>Describe debtor's property that is subject to a lien</div> <div>All tangible and intangible personal property.</div> <div>Describe the lien</div> <div>Security Agreement</div> <div>Is the creditor an insider or related party?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div> <div>Is anyone else liable on this claim?</div> <div><input type="checkbox"/> No</div> <div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div>	<div>\$2,046,731.50</div> <div>\$0.00</div>
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Debtor **P3 Pure LLC**

Name

Case number (if known)

24-10532

8203

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$3,007,862.5

2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Isaac J. Brown
Wicks Phillips LLP
3131 McKinney Ave., Ste 500
Dallas, TX 75204

Line 2.1

US Small Business Administration
COVID EIDL Servicing Center
14925 Kingsport Rd
Fort Worth, TX 76155-2240

Line 2.2

8203

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).
- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.
2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<div>Priority creditor's name and mailing address</div> <div>Florida Dept of Revenue Bankruptcy Unit PO BOX 6668 TALLAHASSEE, FL 32314-6668</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>NOTICE ONLY</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$0.00</div> <div>\$0.00</div>
2.2	<div>Priority creditor's name and mailing address</div> <div>Internal Revenue Service Centralized Insolvency Office PO Box 7346 Philadelphia, PA 19101-7346</div> <div>Date or dates debt was incurred</div> <div>Last 4 digits of account number</div> <div>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</div>	<div>As of the petition filing date, the claim is:</div> <div>Check all that apply.</div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim:</div> <div>NOTICE ONLY</div> <div>Is the claim subject to offset?</div> <div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>	<div>\$0.00</div> <div>\$0.00</div>

Debtor P3 Pure LLC	Case number (if known) 24-10532	
<small>Name</small>		

2.3	Priority creditor's name and mailing address Texas Comptroller of Public Accounts Bankruptcy Section P.O. Box 13528, Capitol Station Austin, TX 78711-3528	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
Date or dates debt was incurred <hr/>		Basis for the claim: NOTICE ONLY		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Travis County Tax Office PO Box 149328 Austin, TX 78714-9328	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,158.49	\$9,158.49
Date or dates debt was incurred <hr/>		Basis for the claim: 2023 Property Property Commercial Primal Pit Paste		
Last 4 digits of account number 0000 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
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3.1	Nonpriority creditor's name and mailing address Advantage Sales & Marketing Inc PO Box 744482 Atlanta, GA 30374-4482	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
Date(s) debt was incurred ____ Last 4 digits of account number ____		Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.2	Nonpriority creditor's name and mailing address Alpacka Group LLC 178 Barnard Avenue San Jose, CA 95118	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	
Date(s) debt was incurred ____ Last 4 digits of account number ____		Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.3	Nonpriority creditor's name and mailing address Amazon Capital Services 410 Terry Ave. N. Seattle, WA 98109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$48,244.62	
Date(s) debt was incurred ____ Last 4 digits of account number ____		Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		

	Debtor P3 Pure LLC Name _____		Case number (if known) 24-10532
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3.4	Nonpriority creditor's name and mailing address American Express PO Box 650448 Dallas, TX 75265 Date(s) debt was incurred _____ Last 4 digits of account number <u>3007</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other - Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.5	Nonpriority creditor's name and mailing address Amy Perez 4424 Jackson Ave #539 Austin, TX 78731 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> Unknown <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.6	Nonpriority creditor's name and mailing address AOA Products LLC 3618 King Rd, Unit D Toledo, OH 43617 Date(s) debt was incurred <u>12/1/2023 - 4/1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$177,164.81 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.7	Nonpriority creditor's name and mailing address Beehive Natural Sales LLC 5212 Delridge Way SW Unit B Seattle, WA 98106 Date(s) debt was incurred <u>10/25/2023, 10/30/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$32,500.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.8	Nonpriority creditor's name and mailing address Belmark Inc. PO Box 8814 Carol Stream, IL 60197-8814 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,880.75 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.9	Nonpriority creditor's name and mailing address Brenntag Southwest Inc 704 E Wintergreen Rd Lancaster, TX 75134 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,745.62 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.10	Nonpriority creditor's name and mailing address Capitol Corporate Services Inc 1501 S MoPac Wxpy Ste 220 Austin, TX 78746 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$390.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Debtor	P3 Pure LLC Name _____	Case number (if known)	24-10532
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3.11	Nonpriority creditor's name and mailing address Ciranda Inc 708 2nd Street Hudson, WI 54016 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address Container & Packaging Supply 1345 E Sate St Eagle, ID 83616 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,761.76 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address CT Corporation System 1200 South Pine Island Rd. Suite A Fort Lauderdale, FL 33324 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address Danica Matulis DBA Marketing Stack LLC 24081 Gemwood Dr Lake Forest, CA 92630 Date(s) debt was incurred <u>4/23/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address Eden Botanicals LLC 3820 Cypress Dr., #12 Petaluma, CA 94954 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.16	Nonpriority creditor's name and mailing address EPA Marketing 15970 115th Avenue North Jupiter, FL 33478 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Garrison Minerals LLC 11901 W 48th Ave Wheat Ridge, CO 80033 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	P3 Pure LLC Name	Case number (if known)	24-10532
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3.18	Nonpriority creditor's name and mailing address Genius Central DEPT CH 19799 Palatine, IL 60055-9799 Date(s) debt was incurred <u>10/2021, 12/1/2021, 1/1/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$363.00
3.19	Nonpriority creditor's name and mailing address Gina Simmons 304 Midlothian Avenue Tampa, FL 33617 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,570.25
3.20	Nonpriority creditor's name and mailing address Independent Bank 3090 Craig Drive McKinney, TX 75070 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>5306</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other - Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.21	Nonpriority creditor's name and mailing address Ironclad Consulting Services 12916 Meridian Park Blvd Austin, TX 78739 Date(s) debt was incurred <u>1/31/2024, 2/15/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Professional services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,469.75
3.22	Nonpriority creditor's name and mailing address Janitor's Warehouse Inc 3910 Gattis School Rd. Round Rock, TX 78664 Date(s) debt was incurred <u>6/30/2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$408.29
3.23	Nonpriority creditor's name and mailing address Jedwards International 141 Campanelli Dr Braintree, MA 02184 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,128.50
3.24	Nonpriority creditor's name and mailing address My Fishbowl Hosting 580 East Technology Ave Suite C1100 Orem, UT 84097 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Debtor	P3 Pure LLC Name _____	Case number (if known)	24-10532
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3.25	Nonpriority creditor's name and mailing address Nicolas Gutierrez 5119 Chilkoot St Tampa, FL 33617 Date(s) debt was incurred <u>4/13/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Consulting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.26	Nonpriority creditor's name and mailing address Optimum PO Box 70340 Philadelphia, PA 19176-0340 Date(s) debt was incurred <u>5/15/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$210.74 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.27	Nonpriority creditor's name and mailing address Plastek Industries Inc dba The DISTRIBUPACK Co 2425 West 23rd Street Erie, PA 16506 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$0.00 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.28	Nonpriority creditor's name and mailing address Quench USA Inc 3175 Bass Pro Dr. Grapevine, TX 75081 Date(s) debt was incurred <u>6/1/2023, 7/1/2023,</u> <u>9/1/2023-1/1/2024, 4/1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$715.62 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.29	Nonpriority creditor's name and mailing address Regions Bank PO Box 2224 Birmingham, AL 35246-3042 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$49,762.71 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Other - Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.30	Nonpriority creditor's name and mailing address Shay and Company Inc 10639 SE Fuller Rd Portland, OR 97222 Date(s) debt was incurred <u>1/1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$636.25 <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.31	Nonpriority creditor's name and mailing address Spectrum Chemical Mfg Corp 769 Jersey Ave New Brunswick, NJ 08901 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,134.88 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor **P3 Pure LLC**

Name

Case number (if known)

24-10532

3.32 Nonpriority creditor's name and mailing address

Starwest Botanicals
161 Main Avenue
Sacramento, CA 95838

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Supplier

Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address

Stephen Gould

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$500.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: _

Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address

Sun Life Financial
PO Box 807009
Kansas City, MO 64184-7009

Date(s) debt was incurred _

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$98.32

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address

Synectics International Inc
48413 Colleyville Blvd., Ste 251-375
Colleyville, TX 76034

Date(s) debt was incurred 3/4/2024

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$4,500.00

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address

Tforce Freight
PO Box 1216
Richmond, VA 23218-1216

Date(s) debt was incurred 9/1/2021

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$387.86

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address

The Data Council
18100 Von Karman Ave, Ste 1000
Irvine, CA 92612

Date(s) debt was incurred 4/23/2024

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$1,110.00

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.38 Nonpriority creditor's name and mailing address

The Lebermuth Company
4004 Technology Dr
Richmond, VA 23218-1216

Date(s) debt was incurred 1/25/2024

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$320.43

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

Debtor	P3 Pure LLC Name	Case number (if known)	24-10532
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3.39	Nonpriority creditor's name and mailing address The Wenmohs Group 4425 S MoPac Expy Bldg 3 Suite 504 Austin, TX 78735 Date(s) debt was incurred <u>11/1/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,300.00
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3.40	Nonpriority creditor's name and mailing address Thrive Market Inc 5340 Alla Rd, Ste 105 B Los Angeles, CA 90066 Date(s) debt was incurred <u>11/12/2021, 12/16/2021, 1/20/2022, 2/22/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45.25
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3.41	Nonpriority creditor's name and mailing address Toprint Printing (Shenzhen) Co Ltd Rm 1702., Bldg 3 Tianjian Wisdom World, Huilongpu Cmty Longcheng St, Longgang Dist Shenzhen City, GD, CHINA 51817 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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3.42	Nonpriority creditor's name and mailing address Uline Shipping Supply PO Box 88741 Chicago, IL 60680-1741 Date(s) debt was incurred <u>10/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,692.50
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3.43	Nonpriority creditor's name and mailing address UNFI Audit One Bridgestone Parkway, Ste 100 Nashville, TN 37214 Date(s) debt was incurred <u>10/11/2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$860.40
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3.44	Nonpriority creditor's name and mailing address UNFI Shared Services 1 Albion Road Lincoln, RI 02865 Date(s) debt was incurred <u>6/2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,161.33
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3.45	Nonpriority creditor's name and mailing address United Health Care PO Box 88106 Chicago, IL 60680-1106 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>4658</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
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Debtor **P3 Pure LLC**

Name

Case number (if known)

24-10532

3.46 Nonpriority creditor's name and mailing address

United Natural Foods Inc
433 Oak Glen Rd
Howell, NJ 07731-8932

Date(s) debt was incurred 2/23/2023

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$5,846.25

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.47 Nonpriority creditor's name and mailing address

Univar Solutions
62190 Collections Center Dr
Chicago, IL 60693-0621

Date(s) debt was incurred 4/2023

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$2,956.66

- ☐ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Supplier

Is the claim subject to offset? ☒ No ☐ Yes

3.48 Nonpriority creditor's name and mailing address

Videojet Technologies Inc
1500 N Mittel Blvd.
Wood Dale, IL 60191-1073

Date(s) debt was incurred 8/1/2021

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$1,641.47

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Service

Is the claim subject to offset? ☒ No ☐ Yes

3.49 Nonpriority creditor's name and mailing address

William Sizemore
1510 N 17th St Unit 2B
Tampa, FL 33605

Date(s) debt was incurred 4/14/2024, 4/21/2021

Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Basis for the claim: Consulting Services

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **9,158.49**

5b. + \$ **356,508.02**

5c. \$ **365,666.51**

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **General Contract for Services**

State the term remaining

List the contract number of any government contract

**AOA Products LLC
3618 King Rd, Unit D
Toledo, OH 43617**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Marketing Management Agreement**

State the term remaining

List the contract number of any government contract

**Danica Matulis DBA Marketing Stack LLC
24081 Gemwood Dr
Lake Forest, CA 92630**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Master Service Agreement**

State the term remaining

List the contract number of any government contract

**EPA Marketing
15970 115th Avenue North
Jupiter, FL 33478**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Management Services Agreement**

State the term remaining **Month to Month**

List the contract number of any government contract

**Gina Simmons
304 Midlothian Avenue
Tampa, FL 33617**

Debtor 1 **P3 Pure LLC**
First Name Middle Name Last Name

Case number (if known) **24-10532**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Management Services Agreement**

State the term remaining **Month to Month**

List the contract number of any government contract

**Nicolas Gutierrez
5119 Chilkoot St
Tampa, FL 33617**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Management Services Agreement**

State the term remaining

List the contract number of any government contract

**William Sizemore
1510 N 17th St Unit 2B
Tampa, FL 33605**

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☒ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Amy Perez**
4424 Jackson Ave. #539
Austin, TX 78731

U.S. Small Business Administration

☒ D **2.2**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name **P3 Pure LLC**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF TEXAS**

Case number (if known) **24-10532**

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/01/2024 to Filing Date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$319,011.24
For prior year: From 1/01/2023 to 12/31/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$1,145,644.68

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
-----------------------------------	--

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Amazon Capital Services 410 Terry Ave. N. Seattle, WA 98109	3/6/24 \$15,084.14 5/6/24 \$455.47	\$15,539.61	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. Regions Bank PO Box 2224 Birmingham, AL 35246-3042	3/8/24 \$4,000.00 3/25/24 \$3,000.00 4/5/24 \$2,000.00 5/3/24 \$4,500.00	\$13,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payment</u>
3.3. Cardmember Service	3/8/24 \$2,100.00 3/25/24 \$1,000.00 3/27/24 \$4,000.00 4/5/24 \$3,000.00 4/5/24 \$2,000.00 5/3/24 \$1,750.00 4/5/24 \$3,000.00 5/3/24 \$1,750.00	\$13,850.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payment</u>
3.4. AOA Products LLC 3618 King Rd, Unit D Toledo, OH 43617	02/16/24 \$2,613.98 03/04/24 \$1,261.08 03/08/24 \$3,218.23 03/18/24 \$4,979.76 03/25/24 \$6,353.57 04/05/24 \$5,140.65 04/12/24 \$5,140.65 04/19/24 \$12,966.64	\$41,674.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__
3.5. Danica Matulis DBA Marketing Stack LLC 24081 Gemwood Dr Lake Forest, CA 92630	02/16/24 \$2,000.00 03/18/24 \$2,000.00 04/02/24 \$2,000.00 04/17/24 \$2,000.00 05/03/24 \$2,000.00	\$10,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.6. EPA Marketing 15970 115th Avenue North Jupiter, FL 33478	03/08/24 \$3,726.20 04/12/24 \$5,152.36	\$8,878.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. Gina Simmons 304 Midlothian Avenue Tampa, FL 33617	02/16/24 \$1,670.25 03/14/24 \$1,670.25 03/18/24 \$1,670.25 04/02/24 \$1,670.25 04/12/24 \$1,670.25 05/03/24 \$1,670.25	\$9,821.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other__
3.8. Jedwards International 141 Campanelli Dr Braintree, MA 02184	03/08/24 \$1,528.84 04/05/24 \$5,798.00 04/12/24 \$5,798.00 05/02/24 \$2,264.00	\$15,388.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Amy Perez 4424 Jackson Ave., #539 Austin, TX 78731 Founder / Chief Executive Officer	May 13, 2023 - May 13, 2024	\$90,780.00	Compensation

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Akerman LLP PO Box 4906 Orlando, FL 32802		04/25/2024	\$25,000.00
Email or website address			
Who made the payment, if not debtor?			

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Harney Partners 8911 N Capital of Texas Hwy, Suite 2120 Austin, TX 78759		05/10/2024	\$10,000.00
	Email or website address bpatterson@harneypartners.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 3215 Exposition Blvd. #B-24 Austin, TX 78703	2020-2023

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Independent Bank 2800 Barton Creek Austin, TX 78735	XXXX-7932	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other ____	On or about 5/13/2024 when Debtor filed for Chapter 11	\$31,346.64

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Advantage Storage - Austin 6500 Ranch Road 2222 Austin, TX 78730	Amy Perez, 4424 Jackson Ave., Apt 539, Austin, TX 78731	Office documents; (2) old depreciated melters.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Newton Bookkeeping 779 Hometown Pkwy Kyle, TX 78640	2014 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

☐ None

Name and address	Date of service From-To
26b.1. Ironclad Consulting Services 12916 Meridian Park Blvd Austin, TX 78739	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Newton Bookkeeping 779 Hometown Pkwy Kyle, TX 78640	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
--	-------------------	---

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Amy Perez	4424 Jackson Ave #539 Austin, TX 78731	President	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Debtor **P3 Pure LLC**

Case number (if known) **24-10532**

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Amy Perez 4424 Jackson Ave #539 Austin, TX 78731	90,780.00	May 13, 2023 - May 13, 2024	Compensation
	Relationship to debtor Founder / Chief Executive Officer			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

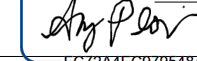
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed and Signed by **November 19, 2024**


Signature of individual signing on behalf of the debtor

Amy Perez
Printed name

Position or relationship to debtor **CEO / Founder**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Certificate Of Completion

Envelope Id: D9831656B6FD47A3BE32FF9768E124F5

Status: Completed

Subject: Complete with DocuSign: Statement of Changes in Schedules & Statements (to be signed).pdf

Source Envelope:

Document Pages: 8

Signatures: 1

Envelope Originator:

Certificate Pages: 2

Initials: 0

Valerie Braun

AutoNav: Enabled

495 N Keller Rd Ste 300

Enveloped Stamping: Enabled

Maitland, 32751-8656

Time Zone: (UTC-05:00) Eastern Time (US & Canada)

valerie.braun@akerman.com

IP Address: 104.182.26.121

Record Tracking

Status: Original

Holder: Valerie Braun

Location: DocuSign

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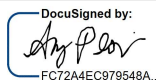
valerie.braun@akerman.com

Signer Events**Signature****Timestamp**

Amy Perez

amy@heyprettyfrank.com

Founder

Security Level: Email, Account Authentication
(None)DocuSigned by:

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Teresa Barrera

teresa.barrera@akerman.com

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Valerie Braun

valerie.braun@akerman.com

Akerman LLP

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Witness Events**Signature****Timestamp****Notary Events****Signature****Timestamp****Envelope Summary Events****Status****Timestamps**

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	11/19/2024 6:15:30 PM
Certified Delivered	Security Checked	11/19/2024 6:33:32 PM
Signing Complete	Security Checked	11/19/2024 6:33:36 PM
Completed	Security Checked	11/19/2024 6:33:36 PM
Payment Events	Status	Timestamps

Certificate Of Completion

Envelope Id: D2F9FF7EDAE64A0192206A99B3A8358B

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Subject: Complete with DocuSign: P3 - Amended Schedules and Statements (post-conversion).PDF

Source Envelope:

Document Pages: 30

Signatures: 1

Envelope Originator:

Certificate Pages: 2

Initials: 0

Valerie Braun

AutoNav: Enabled

495 N Keller Rd Ste 300

Envelopeld Stamping: Enabled

Maitland, 32751-8656

Time Zone: (UTC-05:00) Eastern Time (US & Canada)

valerie.braun@akerman.com

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valerie.braun@akerman.com

Signer Events**Signature****Timestamp**

Amy Perez

amy@heyprettyfrank.com

Founder

Security Level: Email, Account Authentication
(None)

DocuSigned by:



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Signed using mobile

Electronic Record and Signature Disclosure:

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In Person Signer Events**Signature****Timestamp****Editor Delivery Events****Status****Timestamp****Agent Delivery Events****Status****Timestamp****Intermediary Delivery Events****Status****Timestamp****Certified Delivery Events****Status****Timestamp****Carbon Copy Events****Status****Timestamp**

Teresa Barrera

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Security Level: Email, Account Authentication
(None)**COPIED**

Sent: 11/19/2024 6:14:28 PM

Viewed: 11/19/2024 6:33:48 PM

Electronic Record and Signature Disclosure:

Not Offered via DocuSign

Valerie Braun

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Akerman LLP

Security Level: Email, Account Authentication
(None)**COPIED**

Sent: 11/19/2024 6:14:28 PM

Resent: 11/19/2024 6:33:21 PM

Electronic Record and Signature Disclosure:

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Witness Events**Signature****Timestamp****Notary Events****Signature****Timestamp****Envelope Summary Events****Status****Timestamps**

Envelope Summary Events	Status	Timestamps
Envelope Sent	Hashed/Encrypted	11/19/2024 6:14:28 PM
Certified Delivered	Security Checked	11/19/2024 6:33:05 PM
Signing Complete	Security Checked	11/19/2024 6:33:18 PM
Completed	Security Checked	11/19/2024 6:33:18 PM
Payment Events	Status	Timestamps